

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code: 500295

Scrip Code: VEDL

Sub: Qualified Institutions Placement of equity shares of face value ₹ 1 each (the "Equity Shares") by Vedanta Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue")

Dear Sir/Ma'am,

1. We wish to inform you that pursuant to the approval of the Board of Directors of the Company (the "**Board**"), at its meeting held on May 16, 2024 and pursuant to the special resolution passed by the shareholders of the Company through postal ballot dated June 21, 2024, the Committee of Directors of the Company (the "**Committee**") has, at its meeting held today i.e. July 15, 2024, *inter alia*, passed resolutions for the following:
 - a. Authorizing the opening of the Issue today, i.e. July 15, 2024;
 - b. Approving and adopting the preliminary placement document dated July 15, 2024 and the application form in connection with the Issue; and
 - c. Approving the floor price for the Issue, being ₹ 461.26 per Equity Share, ("**Floor Price**"), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

In this relation, we are filing the preliminary placement document dated July 15, 2024 with your office.

2. We further wish to inform you that the 'relevant date' for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is July 15, 2024 and accordingly, the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 461.26 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution on June 21, 2024 by way of postal ballot, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue. Please note that the trading window shall remain closed for the purpose of the Issue.

The meeting of the Committee commenced at 8:30 PM IST and concluded at 8:45 PM IST.

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L132O9MH1965PLC291394



We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

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